

# Top 30 Bedrijfs-R&D 2014

|  | Uitgaven (miljoen euro) |       |       |       |      | Wereldwijd |      | Personeel in Nederland (fte) |      |      |      | Octrooien |
|--|-------------------------|-------|-------|-------|------|------------|------|------------------------------|------|------|------|-----------|
|  | 2013                    | 2012  | 2011  | 2010  | 2009 | 2013       | 2013 | 2012                         | 2011 | 2010 | 2009 | 2013      |
| 1 ASML, Veldhoven                            | 775                     | 619   | 576   | 496   | 426  | 968        | 4275 | 3747                         | 3284 | 3070 | 2200 | 120       |
| 2 Philips, Eindhoven                         | 728                     | 744   | 698   | 627   | 707  | 1733       | 3947 | 3943                         | 4194 | 4075 | 4269 | 4014      |
| 3 KPN  | 443*                    | 448*  | 120   | 140   | 120  | 443        | 1638 | 1225                         | 1225 | 1461 | 1474 | 47        |
| 4 Shell, Amsterdam/Rijswijk                  | 302**                   | 314** | 398** | 356** |      | 955        |      |                              |      |      |      | 244       |
| 5 Royal DSM, Geleen/Delft e.a.               | 249                     | 242   | 237   | 222   | 221  | 515        | 1423 | 1481                         | 1571 | 1486 | 1460 | 514       |
| 6 NXP Semiconductors, Eindhoven/Nijmegen     | 185*                    | 189*  | 193   | 207   | 238  | 480        | 1370 | 1260                         | 1360 | 1350 | 1400 | 616       |
| 7 Crucell, Leiden                            | 176                     | 181   | 100   | 68    | 48   | 208        | 498  | 451                          | 403  | 301  | 244  | 209       |
| 8 Océ-Technologies, Venlo                    | 132                     | 144   | 149   | 152   | 153  | 181        | 790  | 810                          | 811  | 801  | 826  | 166       |
| 9 Unilever, Vlaardingen                      | 129**                   | 150** | 137** | 165** | 149  | 1000       | 819  | 925                          | 905  | 1120 | 1180 |           |
| 10 DAF Trucks, Eindhoven                     | 129                     | 140   | 143   | 118   |      | 129        | 900  | 881                          | 805  | 667  |      |           |
| 11 Thales Nederland, Delft/Hengelo e.a.      | 115*                    | 69    | 68    | 74    | 75   | 2500       | 712  | 749                          | 777  | 886  | 910  | 5         |
| 12 VDL Groep                                 | 79                      | 62    | 60    | 61    |      | 79         | 738  | 636                          | 614  | 564  |      | 1         |
| 13 Synthor, Nijmegen                         | 74                      | 80    | 57    |       |      | 95         | 228  | 246                          | 203  |      |      | 34        |
| 14 Akzo Nobel, Sassenheim/Deventer           | 64*                     | 61*   | 92    | 87    | 48   | 373        | 580  | 550                          | 500  | 500  | 490  |           |
| 15 Tata Steel, IJmuiden                      | 59                      | 58    | 67    | 40    | 76   | 96         | 362  | 359                          | 374  | 250  | 487  | 23        |
| 16 Rijk Zwaan, De Lier/Fijnaart              | 55                      | 48    | 44    | 42    | 38   | 90         | 427  | 398                          | 346  | 320  | 300  | 7         |
| 17 FrieslandCampina, Wageningen              | 54**                    | 49**  |       |       |      | 77         | 350  | 350                          |      |      |      | 38        |
| 18 Bayer CropScience Vegetable Seeds, Nunhem | 47                      | 43    | 40    | 34    | 30   | 63         | 199  | 198                          | 191  | 154  | 148  | 32        |
| 19 Fokker Technologies, Papendrecht          | 44                      | 45    | 40    | 40    | 42   | 44         | 358  | 335                          | 330  | 370  | 405  | 8         |
| 20 IHC Merwede, Kinderdijk                   | 32                      | 38    | 37    | 35    | 30   | 32         | 339  | 432                          | 412  | 353  | 300  | 40        |
| 21 Lely Groep, Maassluis                     | 30                      | 24    | 16    |       |      | 34         | 238  | 207                          | 148  |      |      | 43        |
| 22 Stichting Sanquin Bloedvoorziening, A'dam | 28                      | 29    | 28    | 24    | 22   | 28         | 255  | 250                          | 240  | 230  | 210  | 2         |
| 23 Vanderlande, Veghel                       | 26                      | 24    | 21    | 19    | 14   | 26         | 175  | 175                          | 140  | 130  | 110  | 9         |
| 24 NTS-Group, Eindhoven/Wychen/Nijmegen      | 23                      | 25    |       |       |      | 23         | 160  | 170                          |      |      |      | 0         |
| 25 Teijin Aramid, Arnhem                     | 20                      | 22    | 23    | 20    | 20   | 20         | 137  | 152                          | 160  | 155  | 148  | 12        |
| 26 Nedap, Groenlo                            | 19                      | 16    | 14    | 13    | 11   | 19         | 136  | 126                          | 110  | 130  | 124  |           |
| 27 Keygene, Wageningen                       | 18                      | 18    | 16    | 16    | 15   | 18         | 110  | 112                          | 110  | 79   | 111  | 41        |
| 28 Royal BAM Group, Bunnik                   | 16                      | 16    |       |       |      | 42         | 100  | 96                           |      |      |      | 2         |
| 29 DEMCON, Enschede                          | 16                      | 12    | 8,5   | 5,5   |      | 16         | 129  | 121                          | 92   | 54   |      | 0         |
| 30 Priva, De Lier                            | 15                      | 16    | 15    | 15    |      | 15         | 105  | 105                          | 105  | 100  |      | 2         |

Cijfers ook ingezonden door:

Arcadis Nederland (15 milj. euro in 2013), Royal HaskoningDHV (14), VMI Holland (12), Neways (9,5), Apollo Tyres Global R&D (9,3), Syncom (8,9), Neopost Technologies (7,7), INCOTEC Group (4,4), Tauw (2,2), Antea Nederland (1,3)

\* op een andere boekhoudkundige manier berekend dan voorheen

\*\* geschat op basis van R&D-uitgaven wereldwijd